

**Course title: DATA WAREHOUSES AND BUSINESS INTELLIGENCE**

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| <b>Lecturers</b>               | Full Prof. Kornelije Rabuzin, Ph.D., Martina Šestak, M.Inf.  |
| <b>Language of instruction</b> | English  |
| <b>Schedule</b>                | 60 teaching hours<br>- 4 hours per week (2 hours lectures + 2 hours laboratory exercises)  |
| <b>Study level</b>             | Master   |
| <b>Study programme</b>         | Data Bases and Knowledge Bases / Business Systems Organization   |
| <b>Semester</b>                | Summer   |
| <b>ECTS</b>                    | 5  |
| <b>Goal</b>                    | Goal of this course is to introduce the students to basic principles of constructing and applying data warehouses technology, which should result in business improvements. At the end of the course, students should be able to select a DW project, justify the price of a DW project, develop DW strategy, plan a DW project, estimate the completeness of the plan, choose the appropriate architecture components, build a good quality data warehouse, integrate the knowledge of business systems and IT and thus achieve the maximum value of a DW investment.   |
| <b>Content</b>                 | <p><b>Structural basics</b></p> <p><b>1. Introduction to data warehouses and business intelligence</b><br/>Data warehouses (DW). Business intelligenc (BI). Decision support systems (DSS). Differences between data warehouses and operational databases. Data Mart. OLAP Systems.</p> <p><b>2. Framework for understanding data warehouses</b><br/>Goals of building a data warehouse. Information retrieval. Data consistency. Adaptibility. Security. Basis for decision making. Solution acceptability. Data warehouse components. Data sources. Data space. Tools for accessing data. Complexity of building and using data warehouses.</p> <p><b>3. Modeling data warehouses</b><br/>Dimensional modeling. Business processes. Granularity concept. Identifying facts. Entity, star and snowflake models. General data warehouse architecture application. Practical guidelines. ERA diagram. Drawbacks of ERA diagram in the context of building data warehouses. Bus architecture.</p> <p><b>4. Fact tables</b></p> |

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|  | <p>Transactional fact table. Periodical fact table. Accumulating fact table. Non-additive data. Semi-additive data. Additive data. Data atomicity. Data quality. Non-existing data. Aggregated data. Allocating. 3NF. Denormalized tables.</p> <p><b>5. Dimensional tables</b></p> <p>Dimension concept. Selecting dimensions. Number of dimensions. Degenerative dimensions. Mini-dimensions. Outtrigger. Junk dimensions. Role-playing. Attributes. Altering attribute values in dimensional tables. Codes. Data hierarchy.</p> <p><b>6. Building a data warehouses (a step-by-step guide)</b></p> <p>Requirements. Analysis. Design. Construction. Organization. Expansion. Data integration and distribution. Data quality validation. Analysis of different properties (redundancy, normalization) and the desire to (not) include them in the data warehouse. Basic development requirements. Simplicity. Velocity.</p> <p><b>7. Planning and managing the data warehouse implementation and development project</b></p> <p>Project planning. Development and organization of data warehouses. Business requirements analysis. Analysis of data warehouse technology implementation costs. Initial organization. Dimensional modeling. Technical design. Physical design. Software package selection. Analytical requirements. Data acquisition. Setting up the solution. Data warehouse management.</p> <p><b>8. Metadata management</b></p> <p>Importance of metadata. Storing and managing metadata. Metadata standards. Data warehouse usage. Purpose. Potential. Applications. Users and user needs. Usage.</p> <p><b>9. Information processing: queries and reports</b></p> <p>Business queries modeling. Users and environment. Functions. SQL. Economy considerations. Trends.</p> <p><b>10. Analytical processing</b></p> <p>Multi-dimensional analysis. OLAP architecture. OLAP system types. ROLAP. MOLAP. Technical requirements and considerations.</p> <p><b>11. Data mining</b></p> <p>Statistical analysis. Knowledge discovery. Deductive databases.</p> <p><b>12. Analysis of concrete practical examples (Part I)</b></p> |
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|                                    | <p>An example of building a data warehouse (orders management, sales, education, items storage).</p> <p><b>13. Analysis of concrete practical examples (Part II)</b></p> <p>An example of building a data warehouse (customer relationship management, employees management, financial services).</p> <p><b>14. Assignment – modeling a data warehouse of a selected business systems</b></p> <p>Project phases. Model construction. Dimensional modeling. Model analysis. Discovering possible drawbacks. Discussion.</p> <p><b>15. The current practice</b></p> <p>Implementation approaches. Product analysis. Guide for product evaluation. Examples. Final remarks.</p>                        |
| <b>Exercises</b>                   | Using adequate graphical tools, the students learn to design and build a data warehouse and create different data reports.  |
| <b>Preconditions</b>               | Databases II, Decision Support Systems  |
| <b>Realization and examination</b> | <p>Class: lectures, seminars, laboratory exercises</p> <p>Examination: Students take two written exams throughout the semester. After passing the laboratory exercises and presenting the seminar project, students can take the final oral exam.</p>   |
| <b>Related courses</b>             | <ol style="list-style-type: none"> <li>1. Carnegie Mellon University, Data warehouses</li> <li>2. Imperial College, London, Department of Computing, Knowledge Management Techniques.</li> </ol>  |
| <b>Literature</b>                  | <p><b>Basic:</b></p> <ol style="list-style-type: none"> <li>1. Lectures</li> <li>2. H. S. Gill, P. C. Rao: Data Warehousing, QUE, 2001.</li> <li>3. H. Garcia-Molina, J. D. Ullman, J. Widom, Database Systems: The Complete Book [Information Integration], Prentice Hall, 2002.</li> </ol> <p><b>Additional:</b></p> <ol style="list-style-type: none"> <li>1. C. J. Date, An Introduction to Database Systems [Decision Support], Addison Wesley, 2004.</li> <li>2. T. Halpin: Information Modelling and Relational Databases, Morgan Kaufmann Publishers, 2001.</li> <li>3. W. H. Inmon, J. D. Welch, K. L. Glassey: Managing the Data warehouse, John Wiley &amp; Sons, Inc., 1997.</li> </ol> |

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|                       | <p>4. Kamran Parsaye , Surveying Decision Support: New Realms of Analysis. DBPD, 1998.</p> <p>5. Kamran Parsaye , OLAP and Data Mining: Bridging the GAP. DBPD, 1998.</p>                                    |
| <b>Online sources</b> | <p><a href="http://www.dbpd.com">http://www.dbpd.com</a></p> <p><a href="http://www.BRCommunity.com">http://www.BRCommunity.com</a></p> <p><a href="http://www.dbdebunk.com">http://www.dbdebunk.com</a></p> |